

## DISCLOSURE OF RELEVANT FINANCIAL RELATIONSHIPS

### The American Society of Breast Surgeons 20<sup>th</sup> Annual Meeting General Session May 2 – 5, 2019 Dallas, TX

Policies and standards of The American Society of Breast Surgeons (ASBrS) and the Accreditation Council for Continuing Medical Education (ACCME) require that committees, speakers (speakers, moderators, discussants, and workshop faculty), planners, consultants, and staff for continuing medical education activities to disclose any relevant financial relationships they may have with commercial interests whose products, devices, or services may be discussed in the content of a CME activity.

The ACCME defines a “commercial interest” as “any entity producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients.” It does not consider providers of clinical service directly to patients to be commercial interests. The ACCME defines “financial relationships” as those relationships in which the individual benefits by receiving a salary, royalty, intellectual property rights, consulting fee, honoraria, ownership interest (eg, stocks, stock options or other ownership interest, excluding diversified mutual funds), or other financial benefit. Financial benefits are usually associated with roles such as employment, management position, independent contractor (including contracted research), consulting, speaking and teaching, membership on advisory committees or review panels, board membership, and other activities from which remuneration is received, or expected. ACCME considers relationships of the person involved in the CME activity to include financial relationships of a spouse or partner.

The ACCME considers “relevant” financial relationships are financial relationships in any amount, which occurred in the twelve-month period preceding the time that an individual was asked to assume a role controlling content of a CME activity, and which relate to the content of the educational activity, causing a conflict of interest.

When an individual’s interests are aligned with those of a commercial interest, the interests of the individual are in ‘conflict’ with the interests of the public. The ACCME considers financial relationships to create actual conflicts of interest in CME when individuals have both a financial relationship with a commercial interest **and** the opportunity to affect the content of CME about the products or services of that commercial interest. The potential for maintaining or increasing the value of the financial relationship with the commercial interest creates an incentive to influence the content of the CME – an incentive to insert commercial bias.

In addition, ASBrS also focuses on relevant non-financial/strategic business relationships or partnerships occurring within the twelve-month period preceding the time that an individual was asked to assume a role controlling content of a CME activity. Within this timeframe, any relationships or partnerships that have the potential to cloud objectivity and foster institutional loyalty must be disclosed regardless of whether a financial component exists. ASBrS considers nonfinancial business relationships or partnerships of the person involved in the CME activity to include those of a spouse or partner.

Therefore, it is mandatory that all committees, speakers, planners, consultants, and staff involved in the planning, implementation, and evaluation of the annual meeting complete disclosure forms. Members of the committees, consultants, and staff, were required to disclose *all financial and non-financial/strategic business relationships as it pertains to their applicable roles* and speakers were required to disclose *any financial and non-financial/strategic business relationships as it pertains to the content of their presentation or participation of the CME activity*.

The American Society of Breast Surgeons is required to manage any reported conflict and eliminate the potential for bias during the activity. The committee members, speakers, planners, consultants, and staff listed below were contacted and any conflicts indicated have been managed to our satisfaction. However, if you perceive a bias during a session, please report the circumstances on the course/session evaluation form.

All relevant financial or non-financial/strategic business relationships or partnerships with ACCME-defined commercial interests are disclosed to learners before start of the CME activity in accordance with ACCME standards. Additionally, participants with no relevant commercial relationship(s) must inform learners that no relevant commercial relationship(s) exist before the start of the CME activity.

The requirement for disclosure is not intended to imply any impropriety of such relationships, but simply to identify such relationships through full disclosure, and to allow members of the audience to form their own judgments regarding the presentation.

Please note we have advised speakers it is their responsibility to also disclose at the start of their presentation if they will be describing the use of a device, product, or drug that is not FDA approved or the off-label use of an approved device, product, or drug or unapproved usage.

<b>2019 ANNUAL MEETING COMMITTEE</b>	<b>NOTHING TO DISCLOSE</b>	<b>DISCLOSURE (All commercial relationships)</b>
<b>Sarah Blair, MD</b>		<b>Spouse:</b> Viewpoint Medical; Co-Founder, CEO; Stock
<b>Susan Boolbol, MD</b>		Genentech; Honorarium; Speaker Genomic Health; Honorarium; Speaker Invuity; Honorarium; Speaker
<b>Steven Chen, MD, MBA</b>		Avelas Biosciences; Stock Options, Salary; Employee  <b>Spouse:</b> Medtronic; Stock Holdings Philips; Salary; Employee
<b>Jill Dietz, MD</b>		Medtronic; Honorarium; Speaker IceCure; Non-paid; Medical Board
<b>Dennis Holmes, MD</b>		Sanarus Technologies; Research Support; Principal Investigator Hologic; Fees; Medical Advisory Board Dune; Research Support; Consultant
<b>Henry Kuerer, MD</b>		Cardinal Health; Fees; Consultant, Advisory Board
<b>Walton Taylor, MD</b>	<b>X</b>	
<b>Shawna Willey, MD</b>		Genentech; Honorarium; Speaker Invuity; Honorarium; Speaker, Consulting Genomic Health; Honorarium; Advisory Board TransMed7; Honorarium; Advisory Board Pacira; Honorarium; Speaker Medtronic; Honorarium; Speaker Faxitron; Expenses; Speaker
<b>Katharine Yao, MD</b>	<b>X</b>	
<b>BOARD OF DIRECTORS</b>	<b>NOTHING TO DISCLOSE</b>	<b>DISCLOSURE (All commercial relationships)</b>
<b>Paul Baron, MD</b>		Myriad Genetics; Honorarium; Speaker
<b>Peter Blumencranz, MD</b>		Cianna Medical; Honorarium; Teaching Consulting Agendia; Honorarium; Advisor/Speaker Hologic; Honorarium; Advisory Board Medtronic; Honorarium; Speaker Counsyl; Honorarium; Advisory Board
<b>Susan Boolbol, MD</b>		Genentech; Honorarium; Speaker Genomic Health; Honorarium; Speaker Invuity; Honorarium; Speaker
<b>Judy Boughey, MD</b>	<b>X</b>	
<b>Steven Chen, MD</b>		Avelas Biosciences; Stock Options, Salary; Employee  <b>Spouse:</b> Medtronic; Stock Holdings Philips; Salary; Employee
<b>Jill Dietz, MD</b>		Medtronic; Honorarium; Speaker IceCure; Non-paid; Medical Board
<b>Nathalie Johnson, MD</b>	<b>X</b>	
<b>Eric Manahan, MD</b>	<b>X</b>	
<b>Julie Margenthaler, MD</b>		Genentech; Speaking Fees; Speaker Bureau Myriad; Speaking Fees; Speaker Bureau
<b>Walton Taylor, MD</b>	<b>X</b>	
<b>Shawna Willey, MD</b>		Genentech; Honorarium; Speaker Invuity; Honorarium; Speaker, Consulting Genomic Health; Honorarium; Advisory Board TransMed7; Honorarium; Advisory Board Pacira; Honorarium; Speaker Medtronic; Honorarium; Speaker Faxitron; Expenses; Speaker
<b>CME COMMITTEE</b>	<b>NOTHING TO DISCLOSE</b>	<b>DISCLOSURE (All commercial relationships)</b>
<b>Joseph Contino, MD</b>	<b>X</b>	

Lynn Dengel, MD	X	
Jillian Lloyd, MD	X	
Sarah McLaughlin, MD	X	
<b>SOCIETY STAFF</b>	<b>NOTHING TO DISCLOSE</b>	<b>DISCLOSURE (All commercial relationships)</b>
Marta Boyer, Meetings and Development Manager	X	
Christina Lucara, Meetings Coordinator	X	
Laura Randel	X	
Joseph Schlosnagle, Education Assistant	X	
Jane Schuster, Executive Director	X	
Tekoah White, CME Manager	X	
<b>ETHICS COMMITTEE (Oversight Committee)</b>	<b>NOTHING TO DISCLOSE</b>	<b>DISCLOSURE (All commercial relationships)</b>
Emily Bellavance, MD	X	
Tina Hieken, MD	X	
David Kaufman, MD	X	
Cindy Matsen, MD	X	
Steven Nagel, MD	X	
Toan Nguyen, MD	X	
Caitlin Patten, MD	X	
Terry Sarantou, MD	X	
Paige Teller, MD	X	
Sarah Tevis, MD	X	
Alyssa Throckmorton, MD	X	
Lindi VanderWalde, MD	X	
<b>GENERAL SESSION SPEAKERS/MODERATORS/DISCUSSANTS/ PRESENTERS</b>	<b>NOTHING TO DISCLOSE</b>	<b>DISCLOSURE (As it pertains to the content of their presentation and/or participation)</b>
Zahraa Al-Hilli, MD	X	
Paul Baron, MD	X	
Julie Barone, MD		Agendia; Fees; Speaker/Consultant
Richard Barth, MD		CairnSurgical, Inc.; Ownership interest in company; Co-founder
Alex Bartholomew, MS	X	
Tiffany Berry, MD		Mentor Worldwide; Honorarium; Speaker, Consultant, Advisory Board
Sarah Blair, MD	X	
Richard Bleicher, MD		Genomic Health; Honorarium; Speaker
Peter Blumencranz, MD		Cianna Medical; Honorarium; Teaching Consulting Agendia; Honorarium; Advisor/Speaker Hologic; Honorarium; Advisory Board Medtronic; Honorarium; Speaker
Susan Boolbol, MD		Genomic Health; Honorarium; Speaker Genentech; Honorarium; Speaker Stryker; Honorarium; Consultant
Judy Boughey, MD	X	
David Brenin, MD		Theraclion; Research Support; Principal Investigator

Katherina Calvillo, MD	X	
Abigail Caudle, MD		EndoMag; Research Support, Paid Expenses; Principal Investigator, Speaker Sysmex; Paid Expenses; Speaker
Anees Chagpar, MD	X	
Abhishek Chatterjee, MD, MBA		KCI; Honorarium; Consultant
Steven Chen, MD, MBA		Avelas Biosciences; Stock Options, Salary; Employee  <b>Spouse:</b> Medtronic; Stock Holdings Philips; Salary; Employee
Chelsey Ciambella, MD	X	
Hiram Cody, MD	X	
Suzanne Coopey, MD	X	
Lisa Curcio, MD		Agendia; Honorarium; Consultant, Speaker
Brian Czerniecki, MD, PhD	X	
Amy Degnim, MD	X	
Sarah DeSnyder, MD		ImpediMed; Research Funding; MD Anderson Principal Investigator
Jill Dietz, MD		Medtronic; Honorarium; Faculty; Honorarium; Faculty Peace Medical Consulting; Honorarium; Speaker IntraOp; Travel and Expenses; Education Genomic Health; Travel and Expenses; Advisory Panel  EndoMag; Travel and Expenses; Speaker
J. Michael Dixon, OBE, MD	X	
Souzan El-Eid, MD	X	
Mahmoud El-Tamer, MD	X	
David Euhus, MD	X	
Jeffrey Falk, MD		Dune Medical; Honorarium; Speaker/Scientific Surgical Advisory Board  Myriad; Honorarium; Speaker  Genomic Health; Honorarium; Speaker
Betty Fan, DO	X	
Sheldon Feldman, MD	X	
Richard Fine, MD	X	
Meghan Flanagan, MD, MPH	X	
Sara Fredrickson, MD	X	
Jennifer Gass, MD	X	

<b>Rachel Greenup, MD, MPH</b>	<b>X</b>	
<b>Stephen Grobmyer, MD</b>		Zeiss Meritech; Honorarium and Travel; Speaker Lumicell; Research Support; Principal Investigator Videra Surgical; Consultant Fees; Consultant
<b>Regina Hampton, MD</b>	<b>X</b>	
<b>Ronda Henry-Tillman, MD</b>	<b>X</b>	
<b>Dennis Holmes, MD</b>		Sanarus Technologies; Research Support; Principal Investigator Hologic; Fees; Medical Advisory Board Dune; Research Support; Consultant
<b>Kelly Hunt, MD</b>		Armada Health; Stipend; Medical Advisory Board Merck + Co.; Honorarium; Medical Advisory Board Endomagnetics; Research Funding; Principal Investigator Lumicell; Research Funding; Principal Investigator
<b>E. Shelley Hwang, MD, MPH</b>	<b>X</b>	
<b>Ted James, MD</b>		Perimeter; Advisor Fee; Advisory Board Studer Group; Fees; Speaker/Coach
<b>Nathalie Johnson, MD</b>	<b>X</b>	
<b>Olga Kantor, MD</b>	<b>X</b>	
<b>Cary Kaufman, MD</b>		Sanarus; Research Support; Researcher
<b>Alysha Keehn, MD</b>	<b>X</b>	
<b>Brigid Killelea, MD, MPH, FACS</b>	<b>X</b>	
<b>V. Suzanne Klimberg, MD, PhD</b>	<b>X</b>	
<b>Katherine Kopkash, MD</b>	<b>X</b>	
<b>Reed Kuehn, MD</b>	<b>X</b>	
<b>Henry Kuerer, MD, PhD</b>		Cardinal Health; Honoraria; Advisory Board/Consulting Targeted Medical Education, Inc.; Honoraria; Advisory Board/Consulting Genomic Health, Inc.; Honoraria; Advisory Board/Consulting
<b>Swati Kulkarni, MD</b>	<b>X</b>	
<b>Amanda Kupstas, MD</b>	<b>X</b>	
<b>Rachel Lee, MD</b>	<b>X</b>	
<b>Terry Mamounas, MD, MPH</b>		Genomic Health, Inc.; Honorarium; Speaker/Consultant (Advisory Board)  Genentech/Roche; Honorarium; Speaker/Consultant (Advisory Board) Biotheanostics; Honorarium; Consultant (Advisory Board) Merck; Consulting Fee; Consultant

		Daiichi Sankyo; Honorarium; Consultant (Advisory Board)
<b>Eric Manahan, MD, MBA</b>	<b>X</b>	
<b>Jane Mendez, MD</b>	<b>X</b>	
<b>Katrina Mitchell, MD</b>	<b>X</b>	
<b>Sunny Mitchell, MD</b>		Videra Surgical; Stock; Consultant, Advisory Committee Invuity (Stryker); Honorarium; Consultant, Speaker, Advisory Committee
<b>Elizabeth Mittendorf, MD, PhD</b>		Merk; Honorarium; Advisory Board Sellas; Honorarium; Advisory Board Genomic Health, Inc.; Honorarium; Advisory Board
<b>Toan Nguyen, MD</b>	<b>X</b>	
<b>Akiko Ogiya, MD</b>	<b>X</b>	
<b>Javier Orozco, MD</b>	<b>X</b>	
<b>Helen Pass, MD</b>		Genomic Health; Honorarium; Speaker Bureau Genentech; Honorarium; Speaker Bureau
<b>Lashan Peiris, MBBS</b>	<b>X</b>	
<b>Rogsbert Phillips, MD</b>	<b>X</b>	
<b>Jennifer Plichta, MD</b>	<b>X</b>	
<b>Vincent Reid, MD</b>	<b>X</b>	
<b>Juliann Reiland, MD</b>	<b>X</b>	
<b>William Repicci</b>	<b>X</b>	
<b>Sheila Ridner, PhD</b>		Impedimed; Grant Funding to Employer for Research; ???? Tactile Medical; Grant Funding to Employer for Research; ????
<b>Barry Rosen, MD</b>		Hologic; Honorarium; Speaker Merit; Honorarium; Speaker
<b>Michael Sabel, MD</b>	<b>X</b>	
<b>Terry Sarantou, MD</b>	<b>X</b>	
<b>Barbara Schwartzberg, MD</b>		Novian Health, Inc.; Fees, Research Support; Consultant, Principal Investigator
<b>Molly Sebastian, MD</b>	<b>X</b>	
<b>Stephanie Serres, MD</b>	<b>X</b>	
<b>Melvin Silverstein, MD</b>	<b>X</b>	
<b>William Small, MD</b>		Carl Zeiss; Travel Reimbursements/Honoraria; Speaker Bureau Merck; Travel Reimbursements/Honoraria; Advisory Council
<b>Linda Smith, MD</b>	<b>X</b>	

<b>Atilla Soran, MD</b>	<b>X</b>	
<b>Toni Storm-Dickerson, MD</b>	<b>X</b>	
<b>Susie Sun, MD</b>	<b>X</b>	
<b>Mark Taylor, MD</b>	<b>X</b>	
<b>Walton Taylor, MD</b>	<b>X</b>	
<b>Madeline Thornton, BA</b>	<b>X</b>	
<b>Alyssa Throckmorton, MD</b>	<b>X</b>	
<b>Judy Tjoe, MD</b>	<b>X</b>	
<b>Antonio Toesca, MD</b>	<b>X</b>	
<b>Stephanie Valente, DO</b>	<b>X</b>	
<b>Kimberly Van Zee, MD</b>	<b>X</b>	
<b>Courtney Vito, MD</b>	<b>X</b>	
<b>Brooke Vuong, MD</b>	<b>X</b>	
<b>Seenu Vuthaluru, MD</b>	<b>X</b>	
<b>Kathryn Wagner, MD</b>	<b>X</b>	
<b>Richard White, Jr., MD</b>	<b>X</b>	
<b>Lee Wilke, MD</b>		Elucent Medical; Stock Options/Investments; Founder Perimeter; Reimbursement of Clinical Trial Expenses; Principal Investigator of Clinical Trial
<b>Shawna Willey, MD</b>		Pacira; Honorarium; Speaker
<b>Stephanie Wong, MD</b>	<b>X</b>	
<b>Katharine Yao, MD</b>	<b>X</b>	
<b>Whitney Young, MD</b>	<b>X</b>	
<b>Jennifer Zhang, MD</b>	<b>X</b>	